

Acquisition Opportunities - February 2025

<u>Business Type</u>	<u>(in order of revenue - highest to lowest)</u>	<u>Revenue</u>	<u>EBITDA</u>	<u>Lead Agent</u>	<u>Geography</u>
1	Electrical Contracting, Home Automation & Lighting Group \$75M backlog, representing almost two-years of work	50,762,000	9,858,000	Joe Cavazos	Northern CA
2	Non-Ferrous Scrap Metal Recycling Company ~ LOI PENDING ~	48,876,000	814,000	Barclay Bright	Southeast U.S.
3	Industrial Scrap Metal Processing Company ~ TRANSACTION COMPLETED ~	47,018,000	6,017,000	Barclay Bright	Southeast U.S.
4	Premier Commercial Roofing Company ~ IN DUE DILIGENCE ~	21,998,000	5,976,000	Sam Bath	Southern CA
5	Commercial Building Cleaning Services ~ TRANSACTION COMPLETED ~	16,771,000	1,583,000	Joe Cavazos	Northern CA
6	Full-Service Scrap Metal Recycling Company In business for 60 years, well-established and highly reputable	15,233,000	1,684,000	Brian Terrell	Southeast U.S.
7	E-Commerce Custom Sticker & Label Company ~ IN DUE DILIGENCE ~	13,500,000 (Forecasted 2024)	4,900,000 (Forecasted 2024)	Don van der Zwaag	Northeast U.S.
8	Trailer Manufacturing & Service Company Specializes in custom built trailers and also resells well-known brands	5,512,000	917,000	Larry Willis	Central CA
9	Engineering & Construction Inspection Services Company ~ IN DUE DILIGENCE ~	4,429,000	1,113,000	Tony Roe	Midwest
10	Collectible Firearms Company In business 15+ years with strong customer base of 2,000 collectors	4,224,000	558,000	Don van der Zwaag	Upper Midwest
11	Metal Casting & Machining Services Company Value-added services include in-house CNC machining services	2,813,000	723,000	Barclay Bright	Northeast U.S.
12	Recycling Center for Metals, Paper & Plastic Key strength is diversity of commodities; handles all waste materials	2,240,000	266,000	Brian Terrell	Southwest U.S.
13	Physical Therapy & Health Services Provider In business for more than 25 years; two clinic locations	823,000	334,000	Brian Hullette	East South Central
14	Turnkey Auto Recycling Center (USAR) ~ IN DUE DILIGENCE ~	(Invest. Value	TBD)	Trevor Wood	Texas

The Independence Group has the mandate with the seller on all of these opportunities.

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