

Acquisition Opportunities - August 2025

Business Type	(in order of revenue - highest to lowest)	Revenue	EBITDA	Lead Agent	Geography
1	Electrical Contracting, Home Automation & Lighting Group \$81M backlog, representing almost two-years of work	50,089,000	8,695,000	Joe Cavazos	Northern CA
2	Non-Ferrous Scrap Metal Recycling Company ~ IN DUE DILIGENCE ~	48,876,000	814,000	Barclay Bright	Southeast U.S.
3	Industrial Scrap Metal Processing Company ~ TRANSACTION COMPLETED ~	47,018,000	6,017,000	Barclay Bright	Southeast U.S.
4	General Engineering Contractor Large percentage of revenue comes from repeat business	35,798,000	3,763,000	Tony Roe	Northern CA
5	Premier Commercial Roofing Company ~ IN DUE DILIGENCE ~	21,998,000	5,976,000	Sam Bath	Southern CA
6	Full-Service Scrap Metal Recycling Company ~ TRANSACTION COMPLETED ~	15,976,000	1,420,000	Brian Terrell	Southeast U.S.
7	Recycling Services for Paper, Plastic & Beverage Destruction ~ IN DUE DILIGENCE ~	15,871,000	1,788,000	Brian Terrell	Midwest
8	Power & Control Cable Manufacturer Cable products are used to build infrastructure for telecommunications	9,663,000	1,964,000	Tony Roe	Central CA
9	Engineering & Construction Inspection Services Company ~ TRANSACTION COMPLETED ~	4,429,000	1,113,000	Tony Roe	Midwest
10	Collectible Firearms Company ~ TRANSACTION COMPLETED ~	4,224,000	558,000	Don van der Zwaag	Upper Midwest
11	Metal Casting & Machining Services Company ~ IN DUE DILIGENCE ~	2,813,000	723,000	Barclay Bright	Northeast U.S.
12	Automated Gate Manufacturer and Installer Continuous backlog of work - typically 3-6 months	2,572,000	521,000	Joe Cavazos	Northern CA
13	Tower & Communications Infrastructure Construction Co. Information to come	2,465,000	541,000	Brian Hullette	South Central U.S.
14	Recycling Center for Metals, Paper & Plastic Key strength is diversity of commodities; handles all waste materials	2,099,000	239,000	Brian Terrell	Southwest U.S.
15	Physical Therapy & Health Services Provider In business for more than 25 years; two clinic locations	758,000	230,000	Brian Hullette	Virginia

The Independence Group holds the mandate with the seller on all of these opportunities.

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