



Acquisition Opportunities - November 2025

| Business Type | (in order of revenue - highest to lowest)                                                                               | Revenue    | EBITDA    | Lead Agent     | Geography          |
|---------------|-------------------------------------------------------------------------------------------------------------------------|------------|-----------|----------------|--------------------|
| 1             | <b>Electrical Contracting, Home Automation &amp; Lighting Group</b><br>~ ON HOLD ~                                      | 50,089,000 | 8,695,000 | Joe Cavazos    | Northern CA        |
| 2             | <b>Industrial Scrap Metal Processing Company</b><br>~ TRANSACTION COMPLETED ~                                           | 47,018,000 | 6,017,000 | Barclay Bright | Southeast U.S.     |
| 3             | <b>General Engineering Contractor</b><br>Large percentage of revenue comes from repeat business                         | 33,274,000 | 1,910,000 | Tony Roe       | Northern CA        |
| 4             | <b>Premier Commercial Roofing Company</b><br>~ IN DUE DILIGENCE ~                                                       | 21,998,000 | 5,976,000 | Sam Bath       | Southern CA        |
| 5             | <b>Full-Service Scrap Metal Recycling Company</b><br>~ TRANSACTION COMPLETED ~                                          | 15,976,000 | 1,420,000 | Brian Terrell  | Southeast U.S.     |
| 6             | <b>Recycling Services for Paper, Plastic &amp; Beverage Destruction</b><br>~ IN DUE DILIGENCE ~                         | 15,871,000 | 1,788,000 | Brian Terrell  | Midwest            |
| 7             | <b>Aluminum, Lead &amp; Non-Ferrous Metals Recycler</b><br>Information to come                                          | 10,831,000 | 499,000   | Brian Hullette | Midwest            |
| 8             | <b>Power &amp; Control Cable Manufacturer</b><br>Cable products are used to build infrastructure for telecommunications | 9,791,000  | 1,623,000 | Tony Roe       | Central CA         |
| 9             | <b>Wholesale Tile Products Distributor</b><br>Information to come                                                       | 5,482,000  | 973,000   | Larry Willis   | Southern CA        |
| 10            | <b>Engineering &amp; Construction Inspection Services Company</b><br>~ TRANSACTION COMPLETED ~                          | 4,429,000  | 1,113,000 | Tony Roe       | Midwest            |
| 11            | <b>Metal Casting &amp; Machining Services Company</b><br>~ IN DUE DILIGENCE ~                                           | 2,813,000  | 723,000   | Barclay Bright | Northeast U.S.     |
| 12            | <b>Automated Gate Manufacturer and Installer</b><br>Continuous backlog of work - typically 3-6 months                   | 2,572,000  | 521,000   | Joe Cavazos    | Northern CA        |
| 13            | <b>Tower &amp; Communications Infrastructure Construction Co.</b><br>Information to come                                | 2,465,000  | 541,000   | Brian Hullette | South Central U.S. |
| 14            | <b>Physical Therapy &amp; Health Services Provider</b><br>In business for more than 25 years; two clinic locations      | 758,000    | 230,000   | Brian Hullette | Virginia           |

The Independence Group holds the mandate with the seller on all of these opportunities.

For buy-side services, visit Acquisition Partners at [www.acq.partners](http://www.acq.partners)