

**Acquisition Opportunities - February 2026**

<b>Business Type</b> <small>(in order of revenue - highest to lowest)</small>	<b>Revenue</b>	<b>EBITDA</b>	<b>Lead Agent</b>	<b>Geography</b>
<b>1 Industrial Scrap Metal Processing Company</b> ~ TRANSACTION COMPLETED ~	47,018,000	6,017,000	Barclay Bright	Southeast U.S.
<b>2 General Engineering Contractor</b> Large percentage of revenue comes from repeat business	36,213,000	2,748,000	Tony Roe	Northern CA
<b>3 Premier Commercial Roofing Company</b> ~ IN DUE DILIGENCE ~	21,998,000	5,976,000	Sam Bath	Southern CA
<b>4 Full-Service Scrap Metal Recycling Company</b> ~ TRANSACTION COMPLETED ~	15,976,000	1,420,000	Brian Terrell	Southeast U.S.
<b>5 Recycling Services for Paper, Plastic &amp; Beverage Destruction</b> ~ IN DUE DILIGENCE ~	15,871,000	1,788,000	Brian Terrell	Midwest
<b>6 Non-Ferrous Metals Recycler in the Midwest</b> Holds annual supplier contracts; also exports metals globally	10,961,000	302,000	Brian Hullette	Midwest
<b>7 Power &amp; Control Cable Manufacturer</b> On Hold	9,791,000	1,623,000	Tony Roe	Central CA
<b>8 Wholesale Tile Products Distributor</b> ~ IN DUE DILIGENCE ~	5,482,000	824,000	Larry Willis	Southern CA
<b>9 Engineering &amp; Construction Inspection Services Company</b> ~ TRANSACTION COMPLETED ~	4,429,000	1,113,000	Tony Roe	Midwest
<b>10 Automated Gate Manufacturer and Installer</b> Continuous backlog of work - typically 3-6 months	2,572,000	521,000	Joe Cavazos	Northern CA

**The Independence Group holds the mandate with the seller on all of these opportunities.**

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