

Summary of Select Transactions

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INDEPENDENCE
GROUP

www.independencegroup.com
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916-458-7356



Acquisition Partners, LLC

Home Health & Hospice Agency <i>Sale Price: \$72,000,000</i> <i>Stock Sale</i> <i>Buyer: Private Equity Group / Ind. Sponsor</i>	Broadband Comm Services Provider <i>Sale Price: \$62,000,000</i> <i>Asset Sale</i> <i>Buyer: Private Equity Group</i>	Engineering Firm <i>Sale Price: \$60,000,000</i> <i>Stock Sale</i> <i>Buyer: Private Equity Group</i>
Fire Protection Services Company <i>Sale Price: \$35,000,000</i> <i>Asset Sale</i> <i>Buyer: Private Equity Group</i>	Engineering Firm <i>Sale Price: \$33,500,000</i> <i>Stock Sale</i> <i>Buyer: Private Equity Group</i>	Engineering Firm <i>Sale Price: \$32,500,000</i> <i>Stock Sale</i> <i>Buyer: Private Equity Group</i>
Metal Recycling Company <i>Sale Price: \$32,000,000</i> <i>Asset Sale</i> <i>Buyer: Strategic</i>	Engineering Firm <i>Sale Price: \$31,000,000</i> <i>Stock Sale</i> <i>Buyer: Private Equity Group</i>	Premier Commercial Roofing Company <i>Sale Price: \$24,000,000</i> <i>Stock Sale</i> <i>Buyer: Private Equity Group</i>
Technical Sales, Service & Distribution Company <i>Sale Price: \$24,000,000</i> <i>Asset Sale</i> <i>Buyer: Strategic</i>	Industrial Scrap Metal Processor <i>Sale Price: \$19,500,000</i> <i>Asset Sale</i> <i>Buyer: Strategic</i>	Full Service Scrap Metal Recycling Co. <i>Sale Price: \$15,900,000</i> <i>Assets + Real Estate Sale</i> <i>Buyer: Strategic</i>
Environmental Remediation Services <i>Sale Price: \$14,000,000</i> <i>Asset Sale</i> <i>Buyer: Private Equity Group</i>	Biological Products Manufacturer <i>Sale Price: \$14,000,000</i> <i>Stock Sale</i> <i>Buyer: Private Equity Group</i>	Commercial Bakery <i>Sale Price: \$13,200,000</i> <i>Asset Sale</i> <i>Buyer: Private Equity Group</i>
Seed Coating Companies (2) <i>Sale Price: \$12,750,000</i> <i>Asset Sale</i> <i>Buyer: Private Equity Group</i>	Recycling Services Company <i>Sale Price: \$12,600,000</i> <i>Asset Sale</i> <i>Buyer: Holding Company</i>	Ferrous-Non Ferrous Metal Recycler <i>Sale Price: \$12,400,000</i> <i>Asset Sale</i> <i>Buyer: Strategic</i>

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Software Company

Sale Price: \$12,000,000

Asset Sale

*Buyer: Publicly
Traded Company*

Commercial Building Maintenance Services

Sale Price: \$11,300,000

Asset Sale

*Buyer:
Strategic*

IT Managed Services

Sale Price: \$11,000,000

Asset Sale

*Buyer: Private Equity Group
with Roll-up Strategy*

Environmental Services Company

Sale Price: \$11,000,000

Stock Sale

*Buyer: Private
Equity Group*

Marine Tools Supply Company

Sale Price: \$10,000,000

Asset Sale

*Buyer: Private
Equity Group*

Decal Design, Manufacturing & Distribution

Sale Price: \$10,000,000

Asset Sale

*Buyer: Private
Equity Group*

Packaging & Shipping Products Supplier

Sale Price: \$9,000,000

Asset Sale

*Buyer: Private
Equity Group*

Custom Metal Rack Manufacturer

Sale Price: \$8,800,000

Asset Sale

*Buyer:
Strategic*

IT Staffing Company

Sale Price: \$8,500,000

Asset Sale

*Buyer: Portfolio Co. of
Private Equity Group*

Wholesale Paper Cutter Distributor

Sale Price: \$7,900,000

Stock Sale

*Buyer: High Net
Worth Individual*

Engineering Firm

Sale Price: \$7,700,000

Stock Sale

*Buyer: Private
Equity Group*

Scrap Metal Processing & Recycling Company

Sale Price: \$7,000,000

Asset Sale

*Buyer:
Strategic*

Healthcare Cost Containment Company

Sale Price: \$7,000,000

Asset Sale

*Buyer:
Strategic*

Engineering & Construction Inspection Services Co.

Sale Price: \$4,600,000

Asset Sale

*Buyer: Private
Equity Group*

Installer of Fiber Optic Cable

Sale Price: \$4,500,000

Asset Sale

*Buyer: Private
Investment Group*

Whls. Dist. Landscape/ Equestrian Supplies

Sale Price: \$4,300,000

Stock Sale

*Buyer: High Net
Worth Individual*

Steel Product Manufacturer

Sale Price: \$4,300,000

Stock Sale

*Buyer: High Net
Worth Individual*

Medical Billing Company

Sale Price: \$4,000,000

Asset Sale

*Buyer: Private
Equity Group*