

Acquisition Opportunities - April 2026

Business Type	(in order of revenue - highest to lowest)	Revenue	EBITDA	Lead Agent	Geography
1	Industrial Scrap Metal Processing Company ~ TRANSACTION COMPLETED ~	47,018,000	6,017,000	Barclay Bright	Southeast U.S.
2	General Engineering Contractor Large percentage of revenue comes from repeat business	36,213,000	2,748,000	Tony Roe	Northern CA
3	Premier Commercial Roofing Company ~ TRANSACTION COMPLETED ~	21,998,000	5,976,000	Sam Bath	Southern CA
4	Full-Service Scrap Metal Recycling Company ~ TRANSACTION COMPLETED ~	15,976,000	1,420,000	Brian Terrell	Southeast U.S.
5	Recycling Services for Paper, Plastic & Beverage Destruction ~ IN DUE DILIGENCE ~	15,871,000	1,788,000	Brian Terrell	Midwest
6	Non-Ferrous Metals Recycler in the Midwest ~ IN DUE DILIGENCE ~	10,961,000	302,000	Brian Hullette	Midwest
7	Power & Control Cable Manufacturer <i>On Hold</i>	9,791,000	1,623,000	Tony Roe	Central CA
8	Wholesale Tile Products Distributor ~ IN DUE DILIGENCE ~	5,482,000	824,000	Larry Willis	Southern CA
9	Engineering & Construction Inspection Services Company ~ TRANSACTION COMPLETED ~	4,429,000	1,113,000	Tony Roe	Midwest
10	Automated Gate Manufacturer and Installer <i>On Hold</i>	2,572,000	521,000	Joe Cavazos	Northern CA

The Independence Group holds the mandate with the seller on all of these opportunities.

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